

# Meierhenry Sargent LLP

ATTORNEYS AT LAW

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DEB MATHEWS, Advanced Certified Paralegal  
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February 18, 2020

Secretary of State  
State Capitol  
500 E. Capitol  
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

City of Miller, South Dakota  
\$1,900,000 Clean Water Project Revenue Bond, Series 2020

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,  
Advanced Certified Paralegal

Enc.

315 South Phillips Avenue, Sioux Falls, South Dakota 57104  
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*City of Miller*  
**\$1,900,000 Clean Water Project Revenue Borrower Bond**  
dated February 14, 2020

## BOND INFORMATION STATEMENT

State of South Dakota  
SDCL § 6-8B-19

**Return to:** Secretary of State  
State Capitol, Suite 204  
500 E. Capitol  
Pierre, SD 57501-5077      **FILING FEE:** \$10.00  
**TELEPHONE:** # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Miller
2. Designation of issue: Clean Water Borrower Bond.
3. Date of issue: February 14, 2020
4. Purpose of issue: Wastewater and Storm Water Improvements- Phase III
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$1,900,000
7. Paying dates of principal and interest: *See attached Schedule.*
8. Amortization schedule: *See attached Schedule.*
9. Interest rate or rates, including total aggregate interest cost: *See attached Schedule.*

This is to certify that the above information pertaining to the Clean Water Borrower Bond is true and correct on this 14<sup>th</sup> day of February 2020.

By: Sheila Coss  
Its: Finance Officer

<p style="text-align: center;">\$1,900,000 City of Miller Borrower Bond</p>						
Dated Feb 14, 2020		Debt Service Report			30/360/4+	
Dates	Principal	Coupon	Interest	Total	BY 2/15	FY 1/1
02/15/2022			95,131.94	95,131.94	95,132	
05/15/2022	\$10,678.34	2.500	11,875.00	22,553.34		
08/15/2022	\$10,745.08	2.500	11,808.26	22,553.34		
11/15/2022	\$10,812.23	2.500	11,741.10	22,553.34		162,792
02/15/2023	\$10,879.81	2.500	11,673.53	22,553.34	90,213	
05/15/2023	\$10,947.81	2.500	11,605.53	22,553.34		
08/15/2023	\$11,016.23	2.500	11,537.10	22,553.34		
11/15/2023	\$11,085.08	2.500	11,468.25	22,553.34		90,213
02/15/2024	\$11,154.36	2.500	11,398.97	22,553.34	90,213	
05/15/2024	\$11,224.08	2.500	11,329.26	22,553.34		
08/15/2024	\$11,294.23	2.500	11,259.11	22,553.34		
11/15/2024	\$11,364.82	2.500	11,188.52	22,553.34		90,213
02/15/2025	\$11,435.85	2.500	11,117.49	22,553.34	90,213	
05/15/2025	\$11,507.32	2.500	11,046.01	22,553.34		
08/15/2025	\$11,579.24	2.500	10,974.09	22,553.34		
11/15/2025	\$11,651.61	2.500	10,901.72	22,553.34		90,213
02/15/2026	\$11,724.44	2.500	10,828.90	22,553.34	90,213	
05/15/2026	\$11,797.71	2.500	10,755.62	22,553.34		
08/15/2026	\$11,871.45	2.500	10,681.89	22,553.34		
11/15/2026	\$11,945.65	2.500	10,607.69	22,553.34		90,213
02/15/2027	\$12,020.31	2.500	10,533.03	22,553.34	90,213	
05/15/2027	\$12,095.43	2.500	10,457.90	22,553.34		
08/15/2027	\$12,171.03	2.500	10,382.31	22,553.34		
11/15/2027	\$12,247.10	2.500	10,306.24	22,553.34		90,213
02/15/2028	\$12,323.64	2.500	10,229.69	22,553.34	90,213	
05/15/2028	\$12,400.67	2.500	10,152.67	22,553.34		
08/15/2028	\$12,478.17	2.500	10,075.17	22,553.34		
11/15/2028	\$12,556.16	2.500	9,997.18	22,553.34		90,213
02/15/2029	\$12,634.64	2.500	9,918.70	22,553.34	90,213	
05/15/2029	\$12,713.60	2.500	9,839.73	22,553.34		
08/15/2029	\$12,793.06	2.500	9,760.27	22,553.34		
11/15/2029	\$12,873.02	2.500	9,680.32	22,553.34		90,213
02/15/2030	\$12,953.47	2.500	9,599.86	22,553.34	90,213	
05/15/2030	\$13,034.43	2.500	9,518.90	22,553.34		
08/15/2030	\$13,115.90	2.500	9,437.44	22,553.34		
11/15/2030	\$13,197.87	2.500	9,355.46	22,553.34		90,213
02/15/2031	\$13,280.36	2.500	9,272.98	22,553.34	90,213	
05/15/2031	\$13,363.36	2.500	9,189.97	22,553.34		
08/15/2031	\$13,446.88	2.500	9,106.45	22,553.34		
11/15/2031	\$13,530.93	2.500	9,022.41	22,553.34		90,213
02/15/2032	\$13,615.49	2.500	8,937.84	22,553.34	90,213	
05/15/2032	\$13,700.59	2.500	8,852.74	22,553.34		
08/15/2032	\$13,786.22	2.500	8,767.12	22,553.34		
11/15/2032	\$13,872.38	2.500	8,680.95	22,553.34		90,213
02/15/2033	\$13,959.09	2.500	8,594.25	22,553.34	90,213	
05/15/2033	\$14,046.33	2.500	8,507.01	22,553.34		
08/15/2033	\$14,134.12	2.500	8,419.22	22,553.34		
11/15/2033	\$14,222.46	2.500	8,330.88	22,553.34		90,213
02/15/2034	\$14,311.35	2.500	8,241.99	22,553.34	90,213	
05/15/2034	\$14,400.80	2.500	8,152.54	22,553.34		
08/15/2034	\$14,490.80	2.500	8,062.54	22,553.34		
11/15/2034	\$14,581.37	2.500	7,971.97	22,553.34		90,213
02/15/2035	\$14,672.50	2.500	7,880.84	22,553.34	90,213	
05/15/2035	\$14,764.20	2.500	7,789.13	22,553.34		
08/15/2035	\$14,856.48	2.500	7,696.86	22,553.34		
11/15/2035	\$14,949.33	2.500	7,604.00	22,553.34		90,213

02/15/2036	\$15,042.77	2.500	7,510.57	22,553.34	90,213	
05/15/2036	\$15,136.78	2.500	7,416.55	22,553.34		
08/15/2036	\$15,231.39	2.500	7,321.95	22,553.34		
11/15/2036	\$15,326.59	2.500	7,226.75	22,553.34		90,213
02/15/2037	\$15,422.38	2.500	7,130.96	22,553.34	90,213	
05/15/2037	\$15,518.77	2.500	7,034.57	22,553.34		
08/15/2037	\$15,615.76	2.500	6,937.58	22,553.34		
11/15/2037	\$15,713.36	2.500	6,839.98	22,553.34		90,213
02/15/2038	\$15,811.57	2.500	6,741.77	22,553.34	90,213	
05/15/2038	\$15,910.39	2.500	6,642.95	22,553.34		
08/15/2038	\$16,009.83	2.500	6,543.51	22,553.34		
11/15/2038	\$16,109.89	2.500	6,443.45	22,553.34		90,213
02/15/2039	\$16,210.58	2.500	6,342.76	22,553.34	90,213	
05/15/2039	\$16,311.89	2.500	6,241.44	22,553.34		
08/15/2039	\$16,413.84	2.500	6,139.49	22,553.34		
11/15/2039	\$16,516.43	2.500	6,036.91	22,553.34		90,213
02/15/2040	\$16,619.66	2.500	5,933.68	22,553.34	90,213	
05/15/2040	\$16,723.53	2.500	5,829.81	22,553.34		
08/15/2040	\$16,828.05	2.500	5,725.29	22,553.34		
11/15/2040	\$16,933.23	2.500	5,620.11	22,553.34		90,213
02/15/2041	\$17,039.06	2.500	5,514.28	22,553.34	90,213	
05/15/2041	\$17,145.55	2.500	5,407.78	22,553.34		
08/15/2041	\$17,252.71	2.500	5,300.62	22,553.34		
11/15/2041	\$17,360.54	2.500	5,192.79	22,553.34		90,213
02/15/2042	\$17,469.05	2.500	5,084.29	22,553.34	90,213	
05/15/2042	\$17,578.23	2.500	4,975.11	22,553.34		
08/15/2042	\$17,688.09	2.500	4,865.25	22,553.34		
11/15/2042	\$17,798.64	2.500	4,754.70	22,553.34		90,213
02/15/2043	\$17,909.88	2.500	4,643.45	22,553.34	90,213	
05/15/2043	\$18,021.82	2.500	4,531.52	22,553.34		
08/15/2043	\$18,134.46	2.500	4,418.88	22,553.34		
11/15/2043	\$18,247.80	2.500	4,305.54	22,553.34		90,213
02/15/2044	\$18,361.84	2.500	4,191.49	22,553.34	90,213	
05/15/2044	\$18,476.61	2.500	4,076.73	22,553.34		
08/15/2044	\$18,592.09	2.500	3,961.25	22,553.34		
11/15/2044	\$18,708.29	2.500	3,845.05	22,553.34		90,213
02/15/2045	\$18,825.21	2.500	3,728.12	22,553.34	90,213	
05/15/2045	\$18,942.87	2.500	3,610.47	22,553.34		
08/15/2045	\$19,061.26	2.500	3,492.07	22,553.34		
11/15/2045	\$19,180.40	2.50	3,372.94	22,553.34		90,213
02/15/2046	\$19,300.27	2.50	3,253.06	22,553.34	90,213	
05/15/2046	\$19,420.90	2.50	3,132.44	22,553.34		
08/15/2046	\$19,542.28	2.50	3,011.06	22,553.34		
11/15/2046	\$19,664.42	2.50	2,888.92	22,553.34		90,213
02/15/2047	\$19,787.32	2.50	2,766.01	22,553.34	90,213	
05/15/2047	\$19,910.99	2.50	2,642.34	22,553.34		
08/15/2047	\$20,035.44	2.50	2,517.90	22,553.34		
11/15/2047	\$20,160.66	2.50	2,392.68	22,553.34		90,213
02/15/2048	\$20,286.66	2.50	2,266.67	22,553.34	90,213	
05/15/2048	\$20,413.45	2.50	2,139.88	22,553.34		
08/15/2048	\$20,541.04	2.50	2,012.30	22,553.34		
11/15/2048	\$20,669.42	2.50	1,883.92	22,553.34		90,213
02/15/2049	\$20,798.60	2.50	1,754.73	22,553.34	90,213	
05/15/2049	\$20,928.59	2.50	1,624.74	22,553.34		
08/15/2049	\$21,059.40	2.50	1,493.94	22,553.34		
11/15/2049	\$21,191.02	2.50	1,362.32	22,553.34		90,213
02/15/2050	\$21,323.46	2.50	1,229.87	22,553.34	90,213	
05/15/2050	\$21,456.74	2.50	1,096.60	22,553.34		
08/15/2050	\$21,590.84	2.50	962.50	22,553.34		
11/15/2050	\$21,725.78	2.50	827.55	22,553.34		90,213
02/15/2051	\$21,861.57	2.50	691.77	22,553.34	90,213	
05/15/2051	\$21,998.20	2.50	555.13	22,553.34		
08/15/2051	\$22,135.69	2.50	417.64	22,553.34		

11/15/2051	\$22,274.04	2.50	279.30	22,553.34		90,213
02/15/2052	\$22,413.25	2.50	140.08	22,553.34	90,213	22,553
	\$1,900,000.00		\$901,532.28	\$2,801,532.28	\$2,801,532	\$2,801,532